

# DAY ONE

THURSDAY 10/24

7:30a — 8:00a	<b>Breakfast and Networking</b>
8:00a — 8:20a	<b>Opening Remarks</b>
8:20a — 9:20a	<b>Labor and Employment 2025 Predictions and Changes You Need to Know</b> Brett Holubeck   Fisher & Phillips LLP
9:20a — 10:20a	<b>Automotive Retail Market Trends and Buy/Sell Update</b> Kevin Nill   Haig Partners, LLC
10:20a — 10:30a	<b>Break</b>
10:30a — 11:30a	<b>Performance Based Metrics Used in Denial of Buy/Sells and Dealership Succession Plans</b> Joseph Roesner, CMA, AVA   The Fontana Group, Inc.
11:30a — 1:00p	<b>Lunch</b>
1:00p — 2:00p	<b>Controller &amp; Office Manager Best Practices</b> Dawn Price   Lane Gorman Trubitt
2:00p — 3:00p	<b>Roundtable Discussion</b>
3:00p — 3:15p	<b>Break</b>
3:15p — 4:10p	<b>Cost Segregation for Auto Dealers</b> Eddie Price, CCSP   KBKG
4:10p — 5:00p	<b>Automotive Outlook and Policy</b> Chad Oviatt   Huntington National Bank
5:15p	<b>Networking Reception</b>

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We'd love to see your photos while you're here! Tag us on LinkedIn!

# DAY TWO

FRIDAY 10/25

7:30a — 8:00a	<b>Breakfast and Networking</b>
8:00a — 9:15a	<b>The Only Complete and Proactive Credit &amp; Compliance Solution From Lead to Sale</b> David Frontiera   Informativ
9:15a — 10:30a	<b>Roundtable Discussion</b>
10:30a — 10:50a	<b>Break</b>
10:50a — 11:50a	<b>Navigating the Road Ahead: Best Insurance Practices for Auto Dealers</b> Nina Paez & Cameron Kirke   Marsh McLennan
11:50a — 12:00p	<b>Closing Remarks</b>
12:00p	<b>End of Event</b>

Time to expect more for  
*today & tomorrow*



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## FACTS & FIGURES

**~150**

total staff members

**100**

professional staff members

**19**

partners

**2**

offices in Dallas/Houston

**2,700+**

number of clients nationwide